



Filing ID #10023062

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Marty Mr Nothstein
Status: Congressional Candidate
State/District: PA07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| Brokerage Account ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | \$1,001 - \$15,000 | None | | |
| Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | None | | |
| Brokerage Account ⇒ Annaly Capital Management Inc (NLY) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Brokerage Account ⇒ Apple Inc. (AAPL) [ST] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Brokerage Account ⇒ CrossAmerica Partners LP Common Units representing limited partner interests (CAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| Brokerage Account ⇒ Dow Chemical Company (DOW) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Brokerage Account ⇒ Icahn Enterprises L.P. - Depositary units (IEP) [ST] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| Gold Medal Car Wash [RP] LOCATION: Schnecksville, PA, US | | \$1,000,001 - \$5,000,000 | Rent | \$15,001 - \$50,000 | \$50,001 - \$100,000 |
| Great Bend Farm [RP] LOCATION: Schuylkill, PA, US | | \$500,001 - \$1,000,000 | Rent | None | \$5,001 - \$15,000 |
| IRA ⇒ POWERSHARES SP 500 [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| IRA ⇒ PWRSHS FTSE RAFI US 1500 [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| IRA ⇒ SCHWAB INTERNATIONAL [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ SCHWAB SHORT TERM US [EF] | | \$1 - \$1,000 | Dividends | None | None |
| IRA ⇒ SCHWAB US AGGREGATE BOND [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ SCHWAB US LARGE CAP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ SCHWAB US LARGE CAP GROWTH [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| IRA ⇒ SPDR BLMBRG BRCLY INV GR [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| IRA ⇒ WISDOMTREE US MIDCAP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ WISDOMTREE US QLT DIV [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ WISDOMTREEINTL SMALLCP [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| IRA ⇒ XTRACKERS MSCI EAFE HDGD [BA] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Wells Fargo Checking [BA] | | \$15,001 - \$50,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| Wells Fargo Savings [BA] | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|----------------------------------|--------------------------------|-------------------------------|-----------------------|
| Valley Preferred Cycling Center | Earned Income - Salary - Filer | \$23,781.25 | \$142,687.52 |
| Lehigh County | County Commissioner Salary | \$3,333.33 | \$8,000.00 |
| Lehigh Valley Health Network | Contract-Naming Rights-Filer | \$18,125.00 | \$43,500.00 |
| Berkshire Hathaway Fox and Roach | Spouse Salary | N/A | N/A |
| Gold Medal Carwash | Spouse Salary | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------|---------------|-----------------------|-----------------------|
| | Univest Bank | 2009 | Loan to build carwash | \$250,001 - \$500,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|-----------------------------------|
| Member | Lehigh Valley Zoo |
| Member | Lehigh Valley Planning Commission |
| Member | Lehigh County Retirement Board |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Brokerage Account
LOCATION: US
- IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Marty Mr Nothstein , 05/15/2018